

RUN DATE: 03/22/02
 RUN TIME: 14:24:17

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF 01/31/2002 THRU 02/28/2002

FEDERAL OLD AGE & SURVIVORS INSURANCE TRUST FUND

ACCT: 208006

G/L ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
	ASSETS				
1010	CASH	496.14	101,555,006,649.16	101,080,862,139.98	474,145,005.32
1340	ACCRUED INCOME RECEIVABLE	5,848,695,081.45	5,347,564,333.67	162,287,495.20	11,033,971,919.92
1335	OTHER RECEIVABLES	835,721,000.00	0.00	393,000,000.00	442,721,000.00
1610	PRINCIPAL ON INVESTMENTS	1,085,847,474,000.00	35,517,282,000.00	32,045,547,000.00	1,089,319,209,000.00
	** TOTAL ASSETS	1,092,531,890,577.59	142,419,852,982.83	133,681,696,635.18	1,101,270,046,925.24
	LIABILITIES				
2150	LIABILITY FOR ALLOCATION	33,348,765,465.05	33,348,765,465.05	33,515,286,390.73	33,515,286,390.73
2155	EXPENDITURE TRANSFER PAY	3,526,500,000.00	0.00	2,892,850,521.48	6,419,350,521.48
	** TOTAL LIABILITIES	36,875,265,465.05	33,348,765,465.05	36,408,136,912.21	39,934,636,912.21
	** TOTAL NET ASSETS	1,055,656,625,112.54	175,768,618,447.88	170,089,833,547.39	1,061,335,410,013.03
	CAPITAL				
3310	PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	1,015,363,411,818.75	0.00	0.00	1,015,363,411,818.75
	** TOTAL CAPITAL	1,015,363,411,818.75	0.00	0.00	1,015,363,411,818.75
	INCOME				
5310	INTEREST ON INVESTMENTS	22,495,478,715.29	162,287,495.20	5,511,713,731.39	27,844,904,951.48
5310	UNNEGOTIATED CHECK REIM	1,992,873.09	0.00	0.00	1,992,873.09
5600	GIFTS	0.00	0.00	2,222.36	2,222.36
5750	REIM UNION ACTIVITY	983,452.16	0.00	0.00	983,452.16
5750	CIRHBA	63,808.89	0.00	0.00	63,808.89
5750	PENSION REFORM	81,070.00	0.00	228,258.00	309,328.00
5750	INCOME TAX ON BENEFITS	6,250,016,035.71	0.00	12,130,450.46	6,262,146,486.17
5750	INC TAX CR REIMB - SECA	175,026.46	0.00	0.00	175,026.46
5750	INC TAX CR REIMB - FICA	(186.15)	0.00	0.00	(186.15)
5750	QUINQUENNIAL ADJ - RECEIPT	0.00	0.00	21,000,000.00	21,000,000.00
5800	DEPOSITS BY STATES	2,601.82	0.00	0.00	2,601.82
5800	EMPLY TAX REC. - FICA	135,336,181,157.34	0.00	35,331,000,000.00	170,667,181,157.34
5800	EMPLY TAX REC - SECA	3,671,565,387.31	4,254,000.00	236,254,000.00	3,903,565,387.31
5900	OTHER INCOME	447,490.59	6.00	269,680.31	717,164.90
5900	TREASURY OFFSET PROGRAM	654,828.25	30,954.94	1,767,033.15	2,390,906.46
5320	ADMINISTRATIVE FEES REV	276,881.18	0.00	79,440.46	356,321.64
	** TOTAL INCOME	167,757,919,141.94	166,572,456.14	44,114,444,816.13	208,705,791,501.93
	EXPENSE				
5760	TRANSF - LAE SSA ANNUAL	635,879,436.00	2,927,656,792.12	813,593.00	3,562,722,635.12
5760	TRANSF - LAE SSA NO YR	13,196,971.00	59,800,253.31	0.00	72,997,224.31
5760	RAILROAD RETIREMENT BOA	29,400,000.00	0.00	0.00	29,400,000.00
5760	TRANSFERS - LAE OIG	9,392,230.00	35,090,983.05	0.00	44,483,213.05
5765	TRANSFER OUT - BENE PMT	126,714,217,922.72	65,591,880,018.83	33,348,765,465.05	158,957,332,476.50
6100	TREA ADMIN EXPENSE - GF	46,902,226.83	568,105.33	0.00	47,470,332.16
6100	TREA ADMIN EXPENSE-BPD	70,942.55	31,757.16	0.00	102,699.71
6100	TREASURY OFFSET PRG FEE	20,510.15	25,898.40	108.65	46,299.90
6100	TREASURY ADM EXP - FMS	15,625,608.90	3,612,818.00	0.00	19,238,426.90
	** TOTAL EXPENSE	127,464,705,848.15	68,618,666,626.20	33,349,579,166.70	162,733,793,307.65
	GAIN/LOSS				
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	TOTAL EQUITY	1,055,656,625,112.54	68,785,239,082.34	74,464,023,982.83	1,061,335,410,013.03
	BALANCE	0.00	244,553,857,530.22	244,553,857,530.22	0.00

Federal Old Age & Survivors Insurance
Trust Fund
20X8006
Income Statement (Final)
For Period 10/01/01 through 02/28/02

RECEIPTS	<u>Current Month</u>	<u>Year-To-Date</u>
Revenue		
Administrative Fees Rev	79,440.46	356,321.64
CIRHBA	0.00	63,808.89
Deposits by States	0.00	2,601.82
Emply Tax Rec. - FICA	35,331,000,000.00	170,667,181,157.34
Emply Tax Rec - SECA	232,000,000.00	3,903,565,387.31
Gifts	2,222.36	2,222.36
Income Tax on Benefits	12,130,450.46	6,262,146,486.17
Inc Tax Cr Reimb - SECA	0.00	175,026.46
Inc Tax Cr Reimb - FICA	0.00	(186.15)
Other Income	269,674.31	717,164.90
Pension Reform	228,258.00	309,328.00
Quinquennial Adj - Receipt	21,000,000.00	21,000,000.00
Reim Union Activity	0.00	983,452.16
Special Age 72	#N/A	#N/A
Treasury Offset Program	1,736,078.21	2,390,906.46
Unnegotiated Check Reimbursement	0.00	1,992,873.09
Gross Revenue	<u>\$ 35,598,446,123.80</u>	<u>\$ 180,860,886,550.45</u>
Investment Income		
1. Interest on Investments	<u>5,349,426,236.19</u>	<u>27,844,904,951.48</u>
Subtotal Investment Income	<u>5,349,426,236.19</u>	<u>27,844,904,951.48</u>
Net Receipts	<u>\$ 40,947,872,359.99</u>	<u>\$ 208,705,791,501.93</u>

OUTLAYS		
Trea Admin Expense - BPD	31,757.16	102,699.71
Trea Admin Expense - GF	568,105.33	47,470,332.16
2. Railroad Retirement BOA	0.00	29,400,000.00
3. Transfers - LAE OIG	35,090,983.05	44,483,213.05
3. Transf - LAE SSA Annual	2,926,843,199.12	3,562,722,635.12
3. Transf - LAE SSA No Yr	59,800,253.31	72,997,224.31
Treasury Adm Exp - FMS	3,612,818.00	19,238,426.90
Treasury Offset Prg Fee	<u>25,789.75</u>	<u>46,299.90</u>
Total Outlays	<u>\$ 3,025,972,905.72</u>	<u>\$ 3,776,460,831.15</u>

NONEXPENDITURE TRANSFERS		
4. Transfer Out - Bene Pmt	<u>32,243,114,553.78</u>	<u>158,957,332,476.50</u>
Total NonExpenditure Transfers	<u>32,243,114,553.78</u>	<u>158,957,332,476.50</u>
Total Outlays/Transfers	<u>35,269,087,459.50</u>	<u>162,733,793,307.65</u>
NET INCREASE/(DECREASE)	<u>\$ 5,678,784,900.49</u>	<u>\$ 45,971,998,194.28</u>

Footnotes:

1. Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

	<u>Current Month</u>	<u>Year-To-Date</u>
Interest on Investments cash basis:	<u>\$ 164,149,397.72</u>	<u>\$ 33,206,146,335.99</u>

2. Includes Railroad Payable number

3. Includes LAE Payable number

4. Includes Benefit Payable number

Federal Old Age & Survivors Insurance
Trust Fund
20X8006
Balance Sheet (Final)
As of 02/28/02

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	474,145,005.32	
Total Undisbursed Balance			\$ 474,145,005.32
Receivables:			
Interest Receivable	\$	11,033,971,919.92	
1. Other Receivables		442,721,000.00	
			\$ 11,476,692,919.92
Investments:			
Certificates of Indebtedness	\$	82,056,669,000.00	
Bonds		1,007,262,540,000.00	
Premium on Purchase		0.00	
Amortization Disc/Prem		0.00	
Net Investments			\$ 1,089,319,209,000.00
TOTAL ASSETS			\$ 1,101,270,046,925.24

LIABILITIES & EQUITY

Liabilities:			
Payable for Transfers	\$	33,515,286,390.73	
Expenditure Transfers Payable		6,419,350,521.48	
			\$ 39,934,636,912.21
Equity:			
Beginning Balance	\$	1,015,363,411,818.75	
Net Change	\$	45,971,998,194.28	
Total Equity			\$ 1,061,335,410,013.03
TOTAL LIABILITY/EQUITY			\$ 1,101,270,046,925.24

Footnote:

1. Includes FY 2000 MSWC of \$218,779,000 and FY 2001 MSWC \$223,942,000

Bureau of the Public Debt
Office of Public Debt Accounting
Trust Fund Management Branch
Date: March 22, 2002

Federal Old Age & Survivors Insurance
Trust Fund
20X8006
Budgetary Reconciliation (Final)
As of February 28, 2002

PROPRIETARY ACCOUNTS

<u>SEC #</u>	<u>TITLE</u>	<u>AMOUNT</u>
531010	Interest on Investments(Cash)	33,206,146,335.99
531001	Interest Reimbursement from SSA	#N/A
531003	Unnegotiated Check Reim	1,992,873.09
532002	Administrative Fees Revenue	356,321.64
560001	Gifts	2,222.36
575010	Reimburse Union Activities	983,452.16
575011	Military Svce Wage Cr-Army	0.00
575012	Military Svce Wage Cr-Navy	0.00
575013	Military Svce Wage Cr-Marine Corp	0.00
575014	Military Svce Wage Cr-Air Force	0.00
575015	Military Svce Wage Cr-PHS	#N/A
575016	Military Svce Wage Cr-Coast Guard	#N/A
575017	Military Svce Wage Cr-NOAA	#N/A
575020	CIRHBA	63,808.89
575021	Pension Reform	309,328.00
575022	Special Age 72	#N/A
575028	Quinquennial Adj - Reciept	414,000,000.00
580001	Deposits by States	2,601.82
580002	Income Tax on Benefits	6,262,146,486.17
580004	Employment Tax Receipts - FICA	170,667,181,157.34
580005	Employment Tax Receipts - SECA	3,903,565,387.31
580005	Income Tax Credit Reimbursement-SECA	175,026.46
580006	Income Tax Credit Reimbursement-FICA	(186.15)
589001	Refund Employment Tax Receipts	#N/A
590001	Other Income	717,164.90
590005	IRS Tax Refund Offset P	#N/A
590006	Treasury Offset Program	2,390,906.46
	Qtrly Excise Tax Adj 12/00 as of 09/30/00	
411400	Appropriated Trust Fund Receipts	214,460,032,886.44
		=====
576001	Transfers Out SSA LAE Annual	
576002	Transfers Out SSA No Year	
576009	Transfers LAE - OIG	
576008	Railroad Retirement Board Expense	
	Total 2155	(6,419,350,521.48)
490100	Delivered Orders - Obligations, Unpaid	(6,419,350,521.48)
		=====
576008	Railroad Retirement Board Expense	0.00
576009	Transfers LAE - OIG	(10,790,854.00)
576001	Transfers Out SSA LAE Annual	(759,586,576.00)
576002	Transfers Out SSA No Year	(16,975,121.00)
576040	Quinquennial Adjustment	#N/A
610004	Treasury Offset Prg Fee	(46,299.90)
610005	Treasury Admin Expense - FMS	(19,238,426.90)
610010	Treasury Admin Expense - GF	(47,470,332.16)
610041	Treasury Admin Expense - BPD	(102,699.71)
490200	Delivered Orders - Obligations, Paid	(854,210,309.67)
		=====
531010	Interest on Investments(Cash)	33,206,146,335.99

Federal Old Age & Survivors Insurance
Trust Fund
20X8006
Budgetary Reconciliation (Final)

531001	Interest Reimbursement from SSA	As of February 28, 2002	#N/A
531003	Unnegotiated Check Reim		1,992,873.09
532002	Administrative Fees Revenue		356,321.64
560001	Gifts		2,222.36
575010	Reimburse Union Activities		983,452.16
575011	Military Svce Wage Cr-Army		0.00
575012	Military Svce Wage Cr-Navy		0.00
575013	Military Svce Wage Cr-Marine Corp		0.00
575014	Military Svce Wage Cr-Air Force		0.00
575015	Military Svce Wage Cr-PHS		0.00
575016	Military Svce Wage Cr-Coast Guard		0.00
575017	Military Svce Wage Cr-NOAA		0.00
575020	CIRHBA		63,808.89
575021	Pension Reform		309,328.00
575022	Special Age 72		#N/A
575028	Quinquennial Adj - Receipt		414,000,000.00
580001	Deposits by States		2,601.82
580002	Income Tax on Benefits		6,262,146,486.17
580004	Employment Tax Receipts - FICA		170,667,181,157.34
580005	Employment Tax Receipts - SECA		3,903,565,387.31
580005	Income Tax Credit Reimbursement-SECA		175,026.46
580006	Income Tax Credit Reimbursement-FICA		(186.15)
589001	Refund Employment Tax Receipts		#N/A
590001	Other Income		717,164.90
590006	Treasury Offset Program		2,390,906.46
576001	Transfer Out SSA LAE Annual		(3,562,722,635.12)
576002	Transfer Out SSA No Year		(72,997,224.31)
576501	Transfer SSA Benefit Payment		(158,957,332,476.50)
576008	Railroad Retirement Board Expense		(29,400,000.00)
576009	Transfers LAE OIG		(44,483,213.05)
576040	Quinquennial Adjustment		#N/A
610010	Treasury Admin Expense - GF		(47,470,332.16)
610041	Treasury Admin Expense - BPD		(102,699.71)
610004	Treasury Offset Program Fee		(46,299.90)
610005	Treasury Admin Expense - FMS		(19,238,426.90)
215000	Liability For Allocation Trans - Benefit Pmt		0.00
215500	Expenditure Transfer - RR Board		0.00
	New Budget Authority		0.00

462000 Unobligated Funds Not Subject to Apportionment

(51,726,239,578.79)
=====

Federal Old Age & Survivors Insurance
Trust Fund
20X8006
Budgetary Reconciliation (Final)
As of February 28, 2002

415700	Authority Made Available from Receipt or Appropriation Balances Previously Precluded from Obligation	0.00
=====		
416600	Allocations of Realized Authority - To be Transferred From Invested Balances Benefit Payment Payable Letter Amount	(33,515,286,390.73)

(33,515,286,390.73)		
=====		
416700	Allocations of Realized Authority - Transferred From Invested Balances Actual Transfers Year to Date	(157,929,901,352.07)

(157,929,901,352.07)		
=====		
420100	Total Actual Resources - Collected	1,034,117,433,711.54

1,034,117,433,711.54		
=====		
439700	Receipts and Appropriations Temporarily Precluded from Obligation	(998,132,478,445.24)

0.00		

(998,132,478,445.24)		
=====		
ASSETS		
101010	Fund Balance with Treasury	474,145,005.32
	Bangkok Transaction and SSA Error	912.92
	SSA Reporting Error	18.00
161010	Certificates of Indebtedness	82,056,669,000.00
161020	Bonds	1,007,262,540,000.00
215000	Payable for Transfers - Bene Pmt	(33,515,286,390.73)
215500	Expenditure Transfers Payable - RR Board and LAE's	(6,419,350,521.48)

Total Assets		
1,049,858,718,024.03		
=====		
EDIT CHECK(TOTAL ASSETS = 462000+415700+439700)		
(1,049,858,718,024.03)		
=====		
0.00		

Federal Old Age & Survivors Insurance
Trust Fund
20X8006
Budgetary Accounts (Final)
As of February 28, 2002

		BEGINNING BALANCE	CURRENT ACTIVITY	ENDING BALANCE
411400	Appropriated Trust Fund Receipts	178,304,437,364.92	36,155,595,521.52	214,460,032,886.44
416600	Allocations of Realized Authority - To be Transferred From Invested Balances	(33,348,765,465.05)	(166,520,925.68)	(33,515,286,390.73)
416700	Allocations of Realized Authority - Transferred From Invested Balances	(125,853,307,723.97)	(32,076,593,628.10)	(157,929,901,352.07)
490100	Delivered Orders - Obligations, Unpaid	(3,526,500,000.00)	(2,892,850,521.48)	(6,419,350,521.48)
490200	Delivered Orders - Obligations, Paid	(721,087,925.43)	(133,122,384.24)	(854,210,309.67)
462000	Unobligated Funds Not Subject to Apportionment	(50,839,731,516.77)	(886,508,062.02)	(51,726,239,578.79)
420100	Total Actual Resources - Collected	1,034,117,433,711.54	0.00	1,034,117,433,711.54
439700	Receipts and Appropriations Temporarily Precluded from Obligation	(998,132,478,445.24)	0.00	(998,132,478,445.24)
		0.00		0.00

Federal Old Age & Survivors Insurance
Trust Fund
20X8006
Budgetary Accounts - Closing Balances (Final)
As of February 28, 2002

420100	Total Actual Resources - Collected	1,089,793,354,936.24
439700	Receipts and Appropriations Temporarily Precluded from Obligation	(1,049,858,718,024.03)
490100	Delivered Orders - Obligations, Unpaid	(6,419,350,521.48)
416600	Allocations of Realized Authority - To be Transferred From Invested Balances	(33,515,286,390.73)
		(0.00)